

ITC by Country Report

Uzbekistan
05/12/2014



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1. Country / Territory Brief



Uzbekistan is a landlocked, Central Asian nation that shares borders with Afghanistan, Kazakhstan, Kyrgyzstan, Tajikistan, and Turkmenistan. Although relatively well-diversified, exports are comprised mainly of natural resources and low value added goods including cotton, vehicles, copper, petroleum gases, fruits, uranium, fertilizers, and apparel. Moreover, exports are heavily concentrated and the majority of goods are destined for Russia, China, Kazakhstan, and Turkey. The reliance upon natural resources and a few select markets make Uzbekistan vulnerable to volatile price and demand fluctuations. High value manufactured goods meanwhile are imported, resulting in a large trade deficit. Uzbekistan is not a WTO member, and although it is a CIS member and a party to a few select RTA and PTA agreements, its economic development is hampered by inadequate market access and diversification. In addition, trade is hindered by low productivity, cumbersome regulatory and business environments, limited financial access, and underdeveloped physical and quality infrastructure.

2. People and Economy

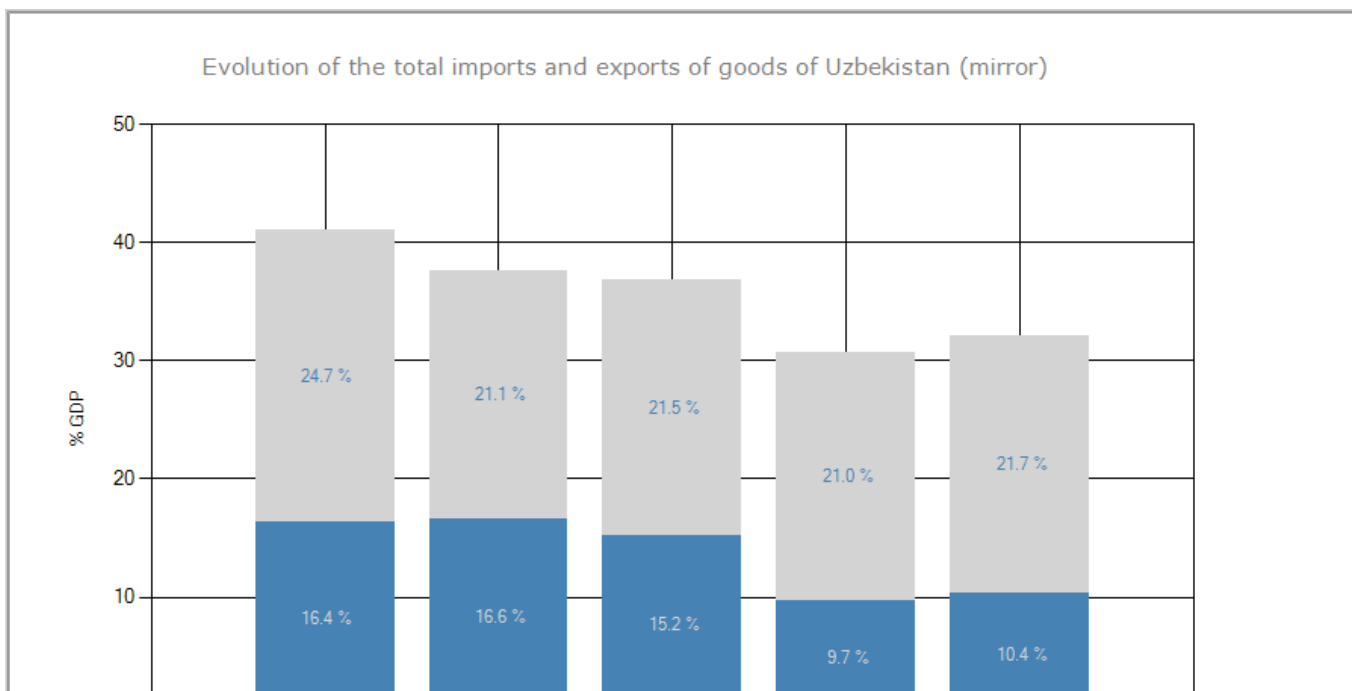
2.1 People

2.2 Economy

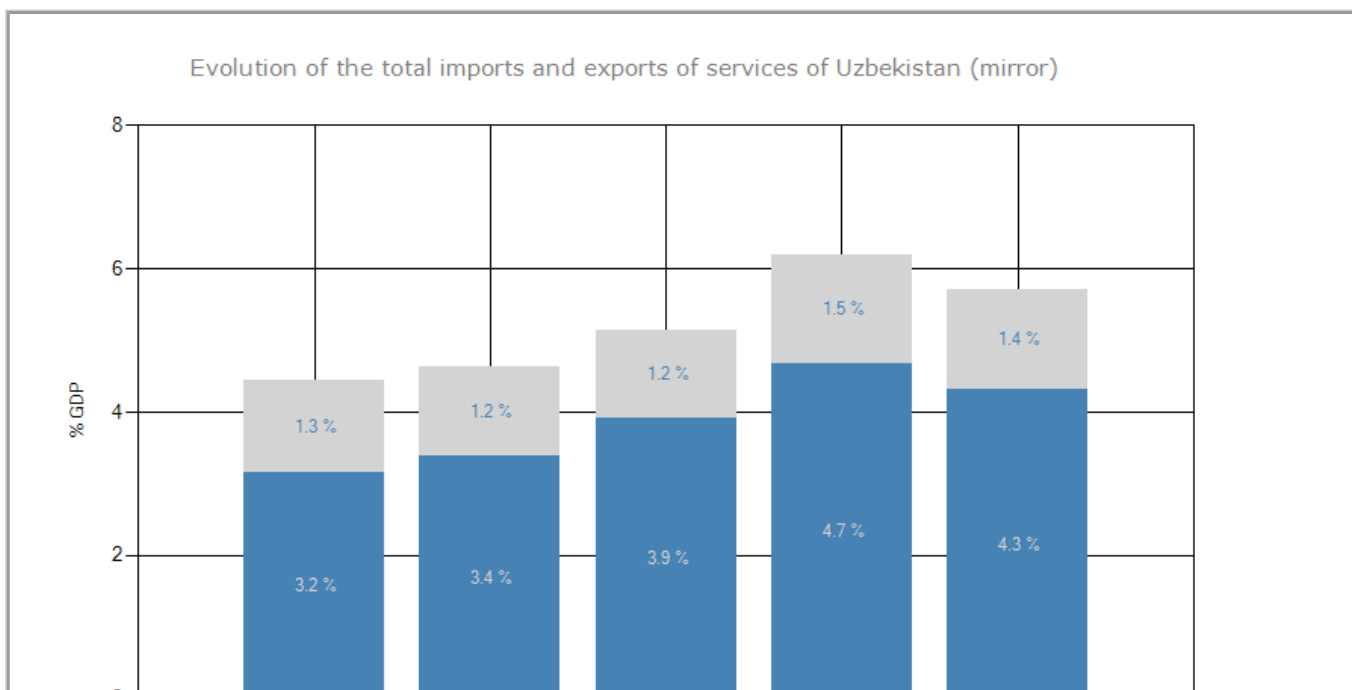
3. Trade Performance

3.1 General Trade Performance

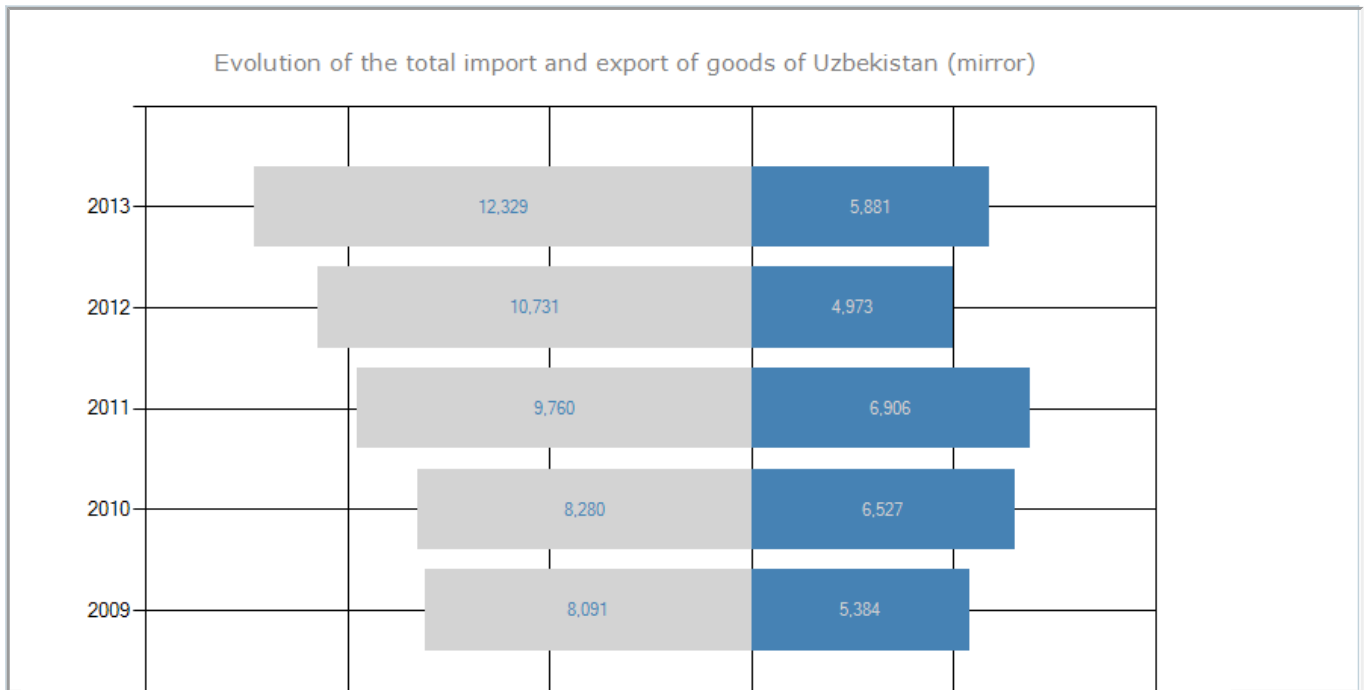
3.1.1 Evolution of Trade Ratio to GDP - Goods



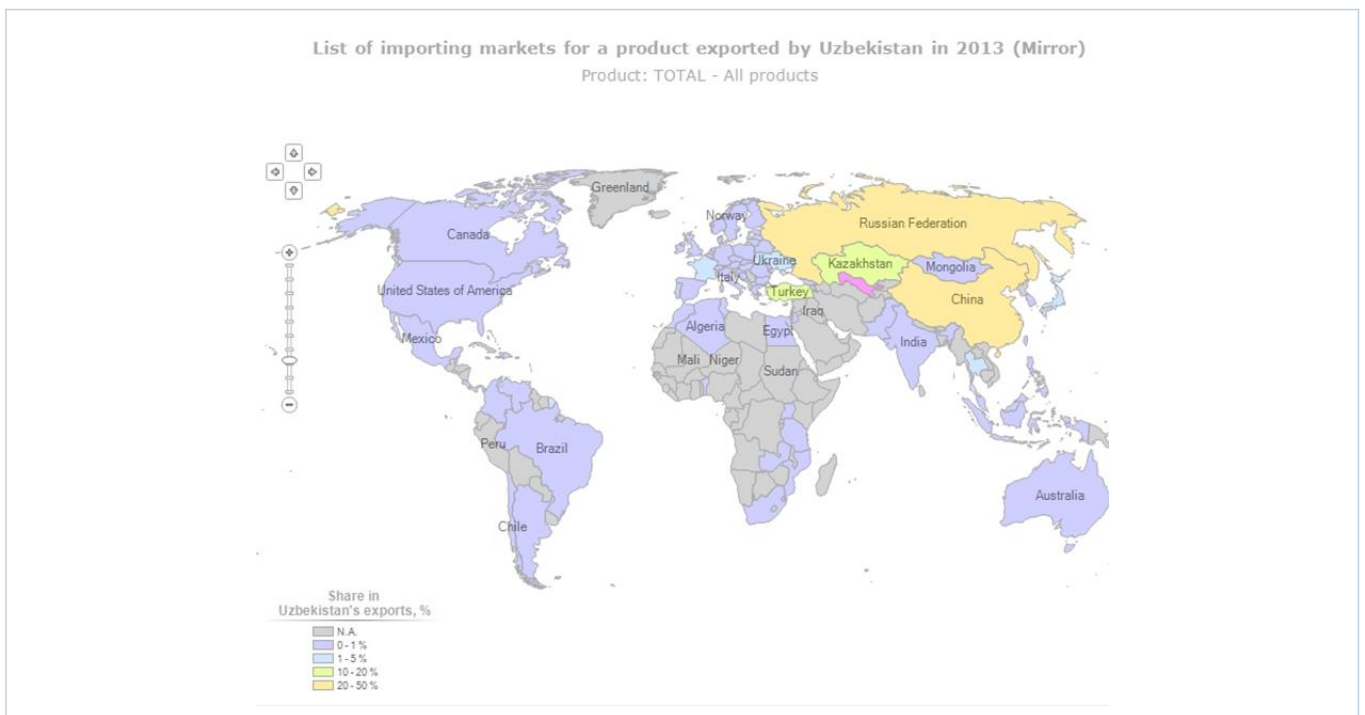
3.1.2 Evolution of Trade Ratio to GDP - Services



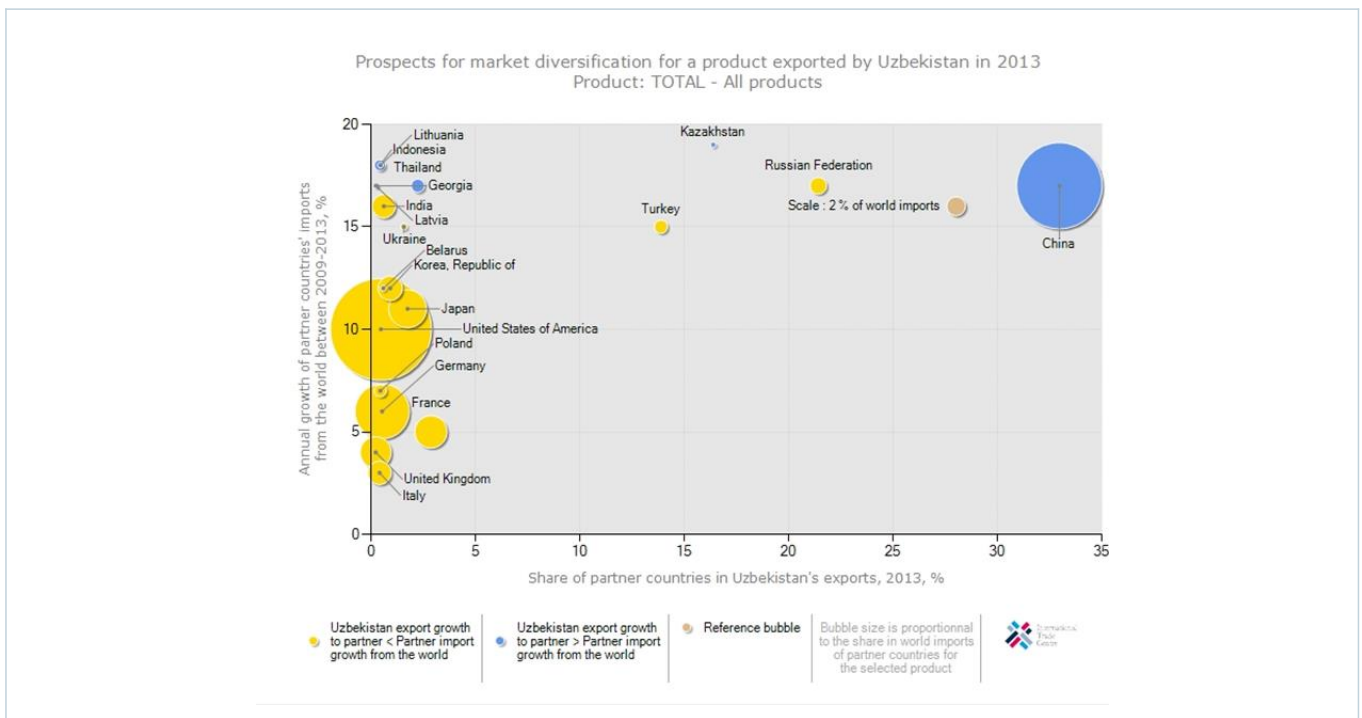
3.1.3 Evolution of Total Trade



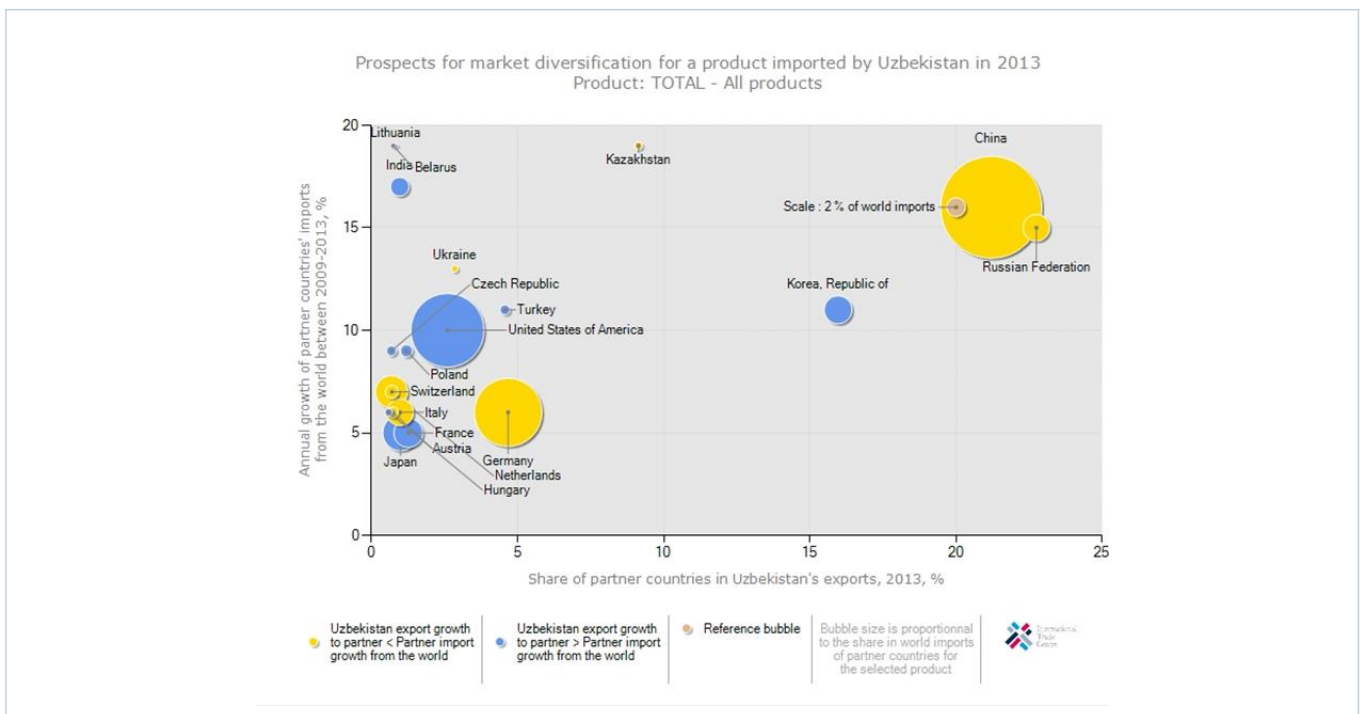
3.1.4 Trade Map



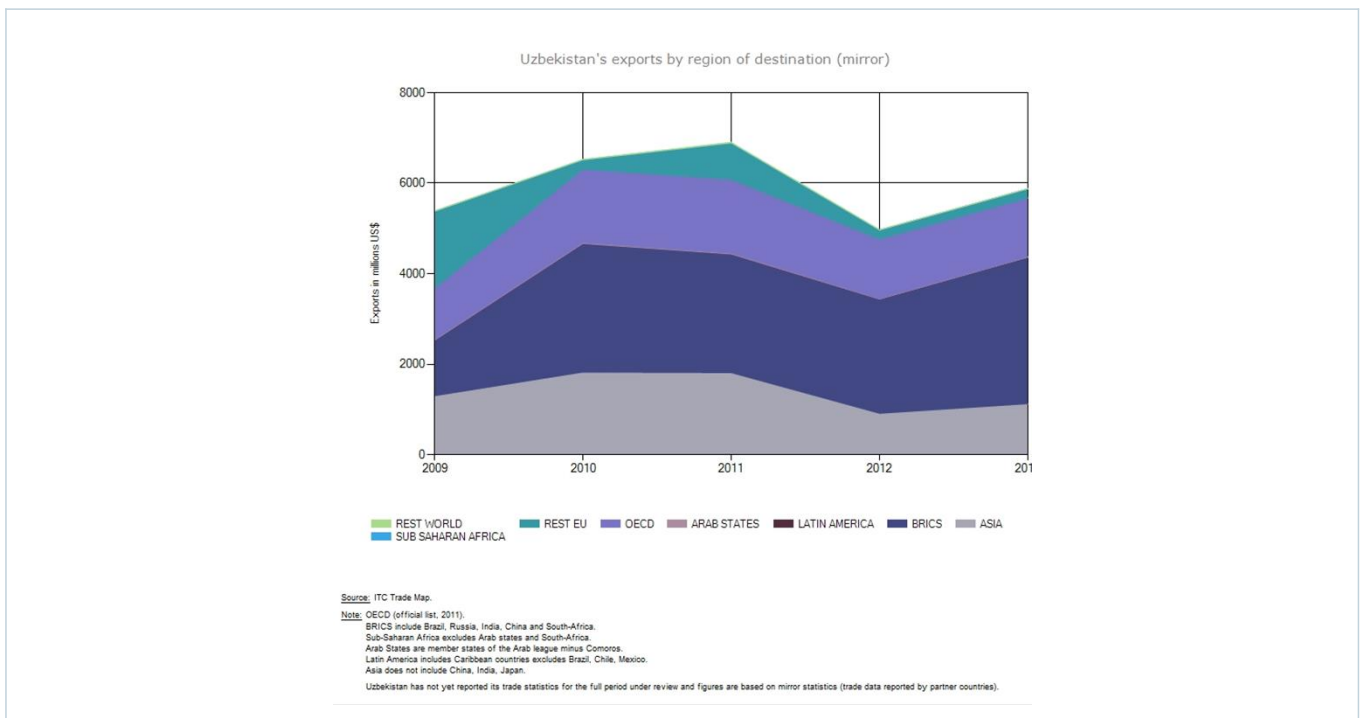
3.1.5 Export and Import by Leading Destination - Export



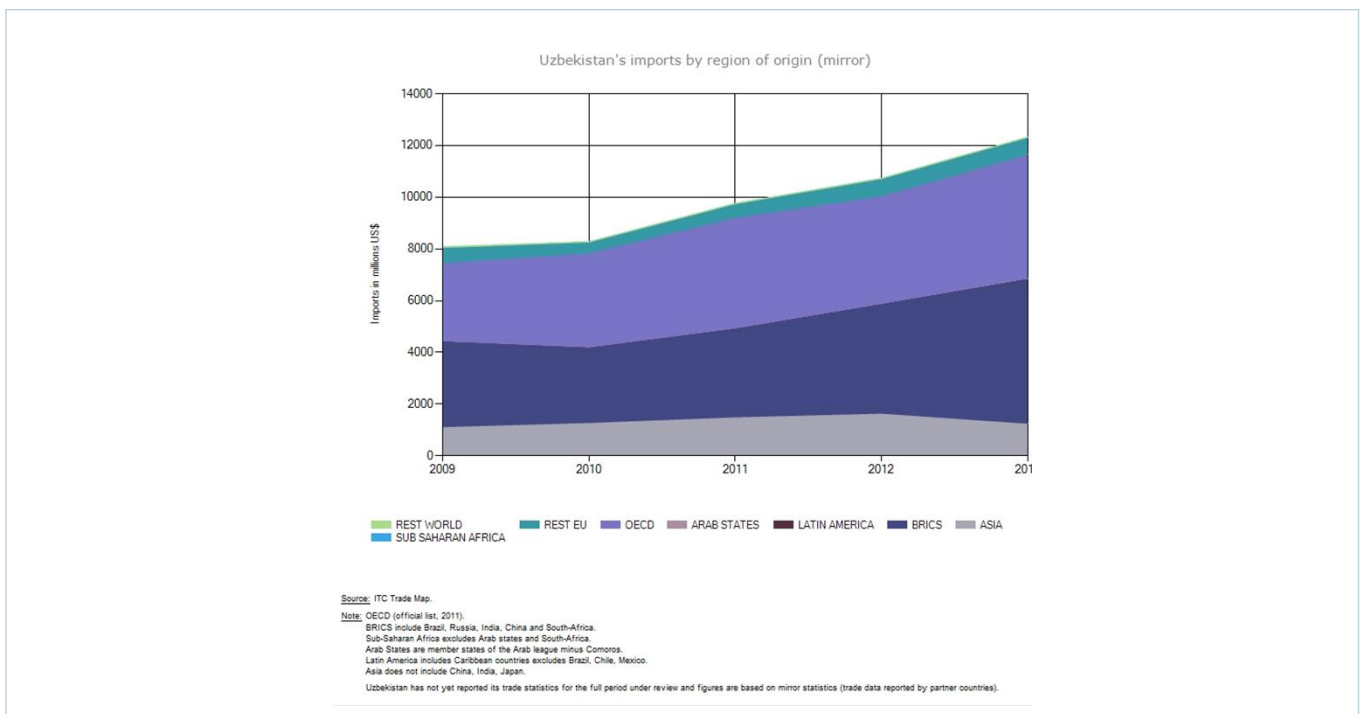
3.1.6 Export and Import by Leading Destination - Import



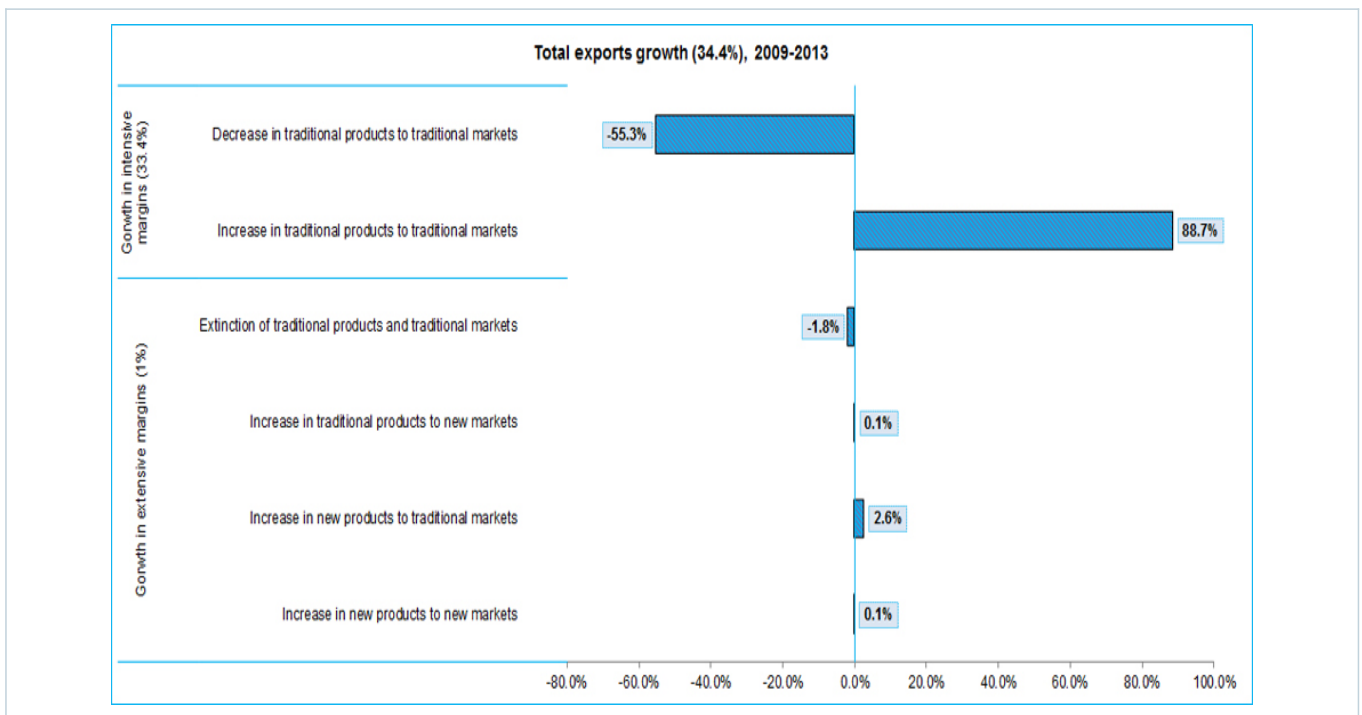
3.1.7 Evolution of Exports and Imports by Destination - Export



3.1.8 Evolution of Exports and Imports by Destination - Import



3.1.9 Total Export Growth



Source: ITC, calculations based on ITC's Trade Competitiveness Map data.

Note: Graph shows decomposition of the country's export growth in value terms by diversification pattern over the indicated period.

3.1.10 Marginal Export Growth

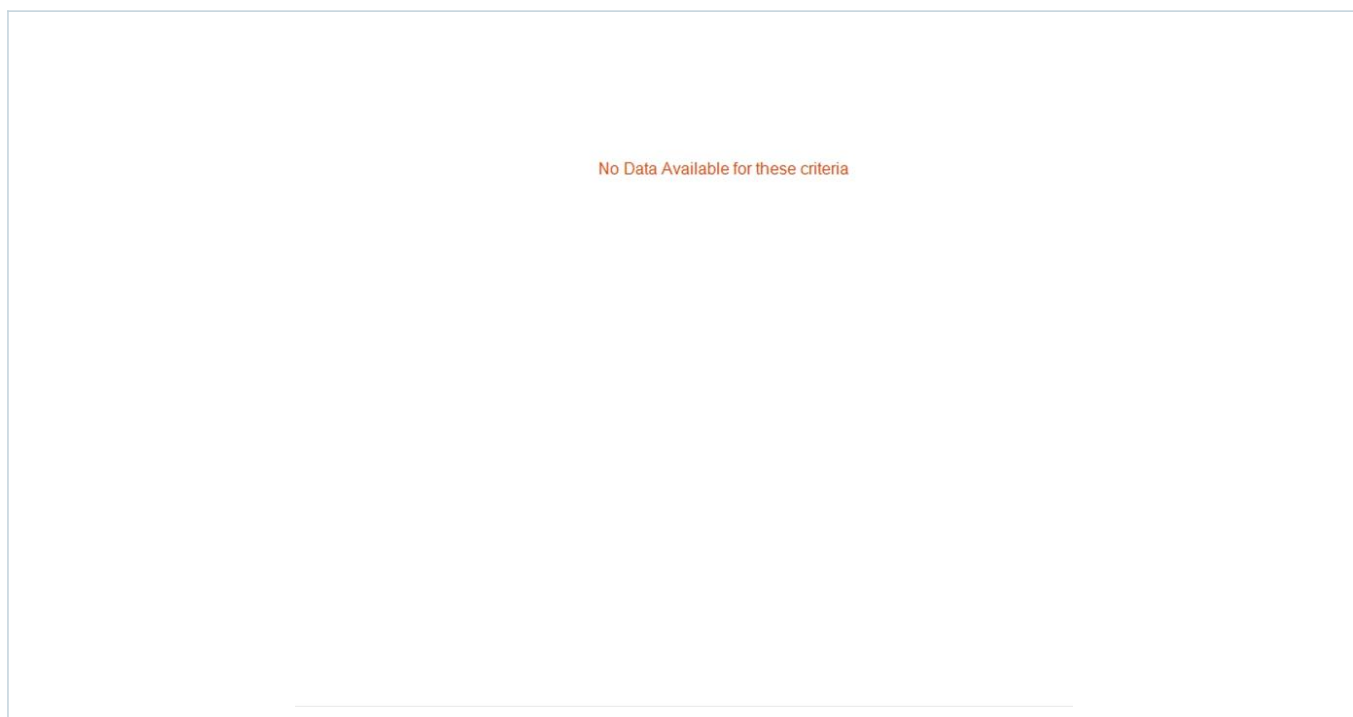
From 2009 to 2013, the country's total export in value increased by 34.4%

Marginal Growth Due to	US\$ change	% change
Growth due to world trade's growth	2,132,346.5	48.8
Growth due to product specialisation	160,669.9	3.7
Growth due to geographic specialisation	-343,555.1	-7.9
Growth due to competitiveness	-445,432.3	-10.2
Sum of the marginal growths	1,504,029.0	34.4

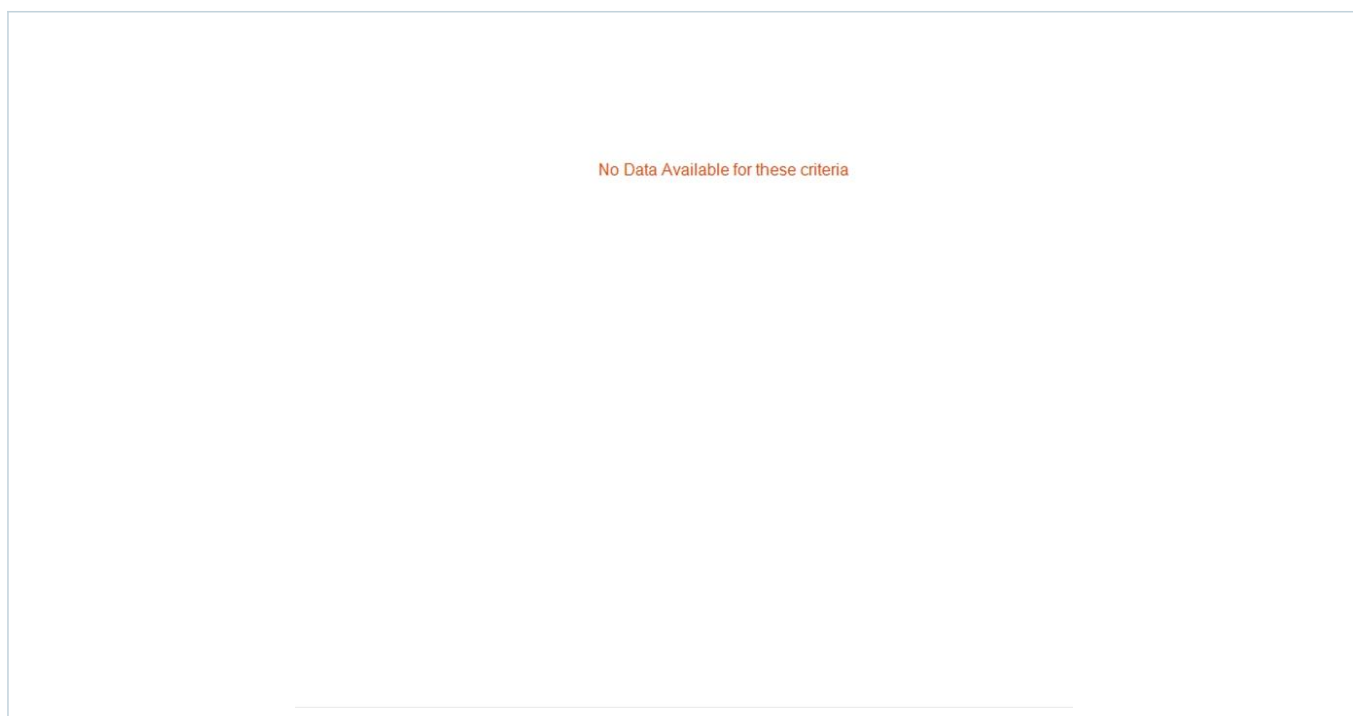
Source: ITC, calculations based on ITC's Trade Competitiveness Map data.

Note: Graph shows decomposition of the country's export growth in value by structural driving effects over the indicated period. Values are in US\$ thousands.

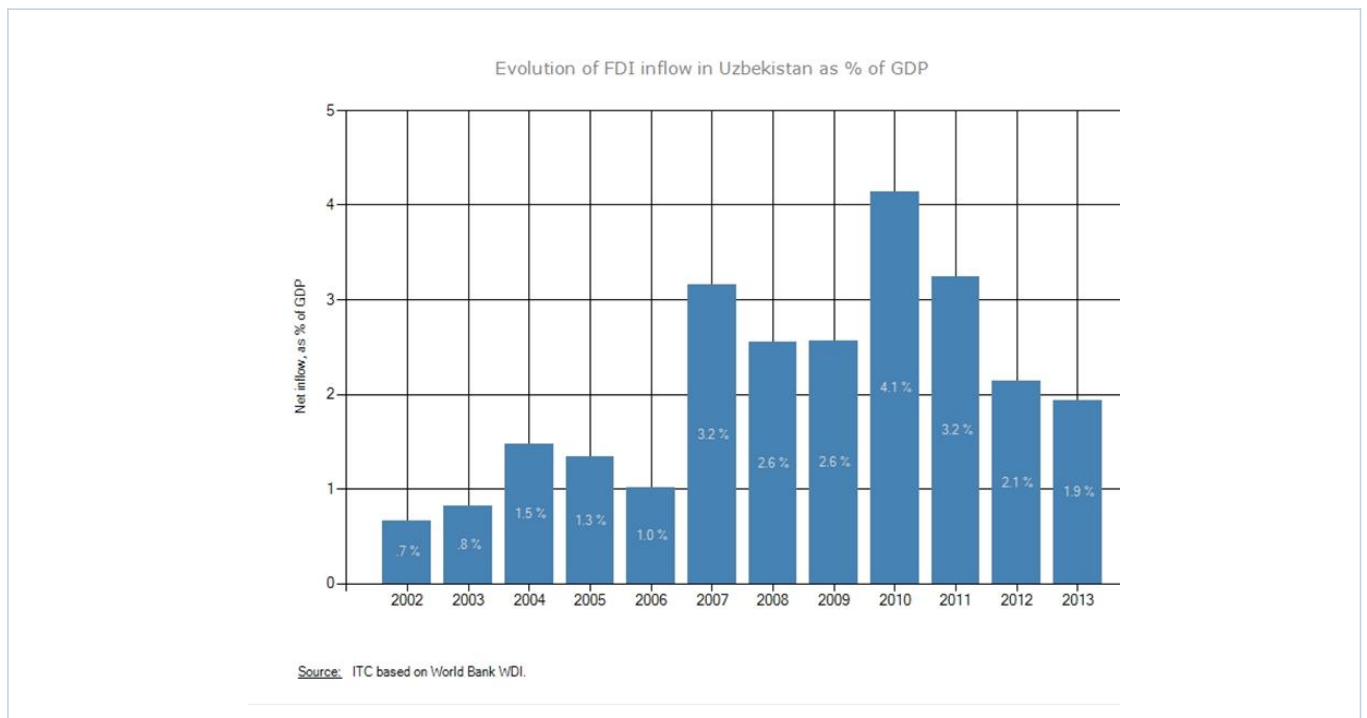
3.1.11 Composition of Trade in Services - Export



3.1.12 Composition of Trade in Services - Import



3.1.13 Evolution of FDI



3.2 Sector Trade Performance

3.2.1 Sectoral Diversification in Products - Export

Sectoral diversification in products for Uzbekistan's exports (mirror)

Sector	Average share of sector in country's exports 2009-2013	Share of top 3 detailed products (HS6) in sector's exports		Sector's leading exported product HS6
		2009	2013	
Minerals	24.7 %	98.7 %	98.4 %	271121 Natural gas in gaseous state
Fresh food	21.9 %	57.7 %	58.3 %	520100 Cotton, not carded or combed
Basic manufactures	12.8 %	74.1 %	80.7 %	740311 Copper cathodes and sections of cathodes unwrought
Chemicals	11.9 %	83.0 %	77.5 %	284410 Natural uranium&its compounds;mixtures cntg natural uranium/its compds
Transport equipment	9.7 %	92.6 %	97.2 %	870322 Automobiles w reciprocating piston engine displacg > 1000 to 1500 cc
Textiles	7.5 %	52.3 %	56.2 %	520512 Cotton yarn, >=85%, single, uncombed, 714.29 >dtex>=232.56, not put up
Unclassified products	4.6 %	99.6 %	99.9 %	710812 Gold in unwrought forms non-monetary
Clothing	2.5 %	57.6 %	60.9 %	610910 T-shirts, singlets and other vests, of cotton, knitted
Electronic components	1.3 %	82.1 %	85.5 %	854449 Electric conductors, for a voltage not exceeding 80 V, nes
Processed food	0.8 %	44.1 %	48.0 %	200979 Apple juice, unfermented, Brix value > 20 at 20°C, whether or not concentrated
Non-electronic machinery	0.6 %	46.2 %	77.7 %	840734 Engines, spark-ignition reciprocating displacing more than 1000 cc
Miscellaneous manufacturing	0.6 %	73.2 %	40.8 %	960310 Brooms/brushes of twigs/oth veg mat bound together, with handles
Leather products	0.3 %	89.5 %	74.6 %	410411 Full grains, unsplit and grain splits, in the wet state "including blue"
Wood products	0.2 %	92.9 %	89.5 %	470610 Cotton linters pulp
IT & consumable electronics	0.0 %	54.4 %	43.6 %	852691 Radio navigational aid apparatus

Source: ITC Trade Competitiveness Map.

Note: HS codes refer to the revision 2007.

Nes in product labels means not elsewhere specified.

Uzbekistan has not yet reported its trade statistics for the full period under review and figures are based on mirror statistics (trade data reported by partner countries).

3.2.2 Sectoral Diversification in Products - Import

Sectoral diversification in products for Uzbekistan's imports (mirror)

Sector	Average share of sector in country's imports 2009-2013	Share of top 3 detailed products (HS6) in sector's imports		Sector's leading imported product HS6
		2009	2013	
Non-electronic machinery	17.6 %	15.5 %	15.9 %	842952 Shovels and excavators with a 360 revolving superstructure
Transport equipment	14.4 %	66.3 %	61.8 %	870899 Motor vehicle parts nes
Basic manufactures	13.8 %	48.9 %	27.9 %	721049 Flat rolled prod, in/nas, plated or coated with zinc, >=600mm wide, nes
Chemicals	13.1 %	30.5 %	33.5 %	300490 Medicaments nes, in dosage
Minerals	8.3 %	83.9 %	79.5 %	271019 Other petroleum oils and preparations
Processed food	7.5 %	63.8 %	52.9 %	110100 Wheat or meslin flour
Wood products	6.3 %	63.3 %	63.9 %	440710 Lumber, coniferous (softwood) 6 mm and thicker
Miscellaneous manufacturing	4.3 %	25.9 %	15.7 %	940190 Parts of seats other than those of heading No 94.02
Electronic components	3.5 %	18.3 %	18.8 %	841810 Combined refrigerator-freezers, fitted with separate external doors
Fresh food	2.7 %	45.4 %	50.8 %	100190 Wheat nes and meslin
IT & consumable electronics	2.6 %	52.0 %	41.7 %	851762 Machines for the reception, conversion and transmission regeneration
Unclassified products	2.5 %	99.6 %	100.0 %	999999 Commodities not elsewhere specified
Textiles	2.0 %	47.9 %	35.2 %	600192 Pile knitted or crocheted fabrics, of man-made fibres, nes
Clothing	0.6 %	25.6 %	18.8 %	611020 Pullovers, cardigans and similar articles of cotton, knitted
Leather products	0.2 %	45.2 %	34.8 %	640610 Uppers and parts thereof, other than stiffeners

Source: ITC Trade Competitiveness Map.

Note: HS codes refer to the revision 2007.

Nes in product labels means not elsewhere specified.

Uzbekistan has not yet reported its trade statistics for the full period under review and figures are based on mirror statistics (trade data reported by partner countries).

3.2.3 Sectoral Diversification in Destinations - Export

Sectoral diversification in destination for Uzbekistan's exports (mirror)

Sector	Sector's export growth in value (% p.a) 2009-2013	Share of top 3 importing countries in sector's exports		List of the top 3 importing countries	
		2009	2013	2009	2013
		Clothing	39.9 %	93.1 %	98.4 %
Leather products	39.8 %	74.2 %	89.6 %	China ; Russian Federation ; Turkey	China ; Kazakhstan ; Turkey
Non-electronic machinery	36.0 %	80.5 %	75.2 %	Russian Federation ; Kazakhstan ; Germany	Indonesia ; Republic of Korea ; China
Wood products	31.7 %	85.9 %	80.5 %	Russian Federation ; France ; Czech Republic	Republic of Korea ; France ; Kazakhstan
Transport equipment	30.6 %	95.9 %	98.6 %	Russian Federation ; Kazakhstan ; Ukraine	Russian Federation ; Kazakhstan ; Ukraine
Unclassified products	17.2 %	92.7 %	97.5 %	Japan ; Italy ; United Kingdom	Thailand ; Japan ; Russian Federation
Basic manufactures	17.0 %	79.0 %	93.5 %	Turkey ; Kazakhstan ; Greece	Turkey ; Kazakhstan ; Russian Federation
Fresh food	16.7 %	86.1 %	88.0 %	Russian Federation ; China ; Turkey	China ; Kazakhstan ; Russian Federation
Textiles	15.9 %	70.6 %	76.5 %	Russian Federation ; Turkey ; Poland	Russian Federation ; China ; Turkey
Electronic components	14.3 %	96.8 %	98.5 %	Russian Federation ; Kazakhstan ; Georgia	Russian Federation ; Kazakhstan ; Germany
Processed food	10.5 %	93.1 %	93.9 %	Russian Federation ; Kazakhstan ; Egypt	Russian Federation ; Kazakhstan ; Germany
Chemicals	3.5 %	69.8 %	74.2 %	France ; China ; United States of America	China ; France ; Kazakhstan
IT & consumable electronics	-0.2 %	90.2 %	77.2 %	Germany ; Netherlands ; Russian Federation	Germany ; Israel ; United Kingdom
Miscellaneous manufacturing	-0.5 %	86.7 %	82.3 %	Russian Federation ; Switzerland ; Germany	Kazakhstan ; Russian Federation ; Germany
Minerals	-8.9 %	95.7 %	93.6 %	Ukraine ; Kazakhstan ; China	China ; Kazakhstan ; Turkey

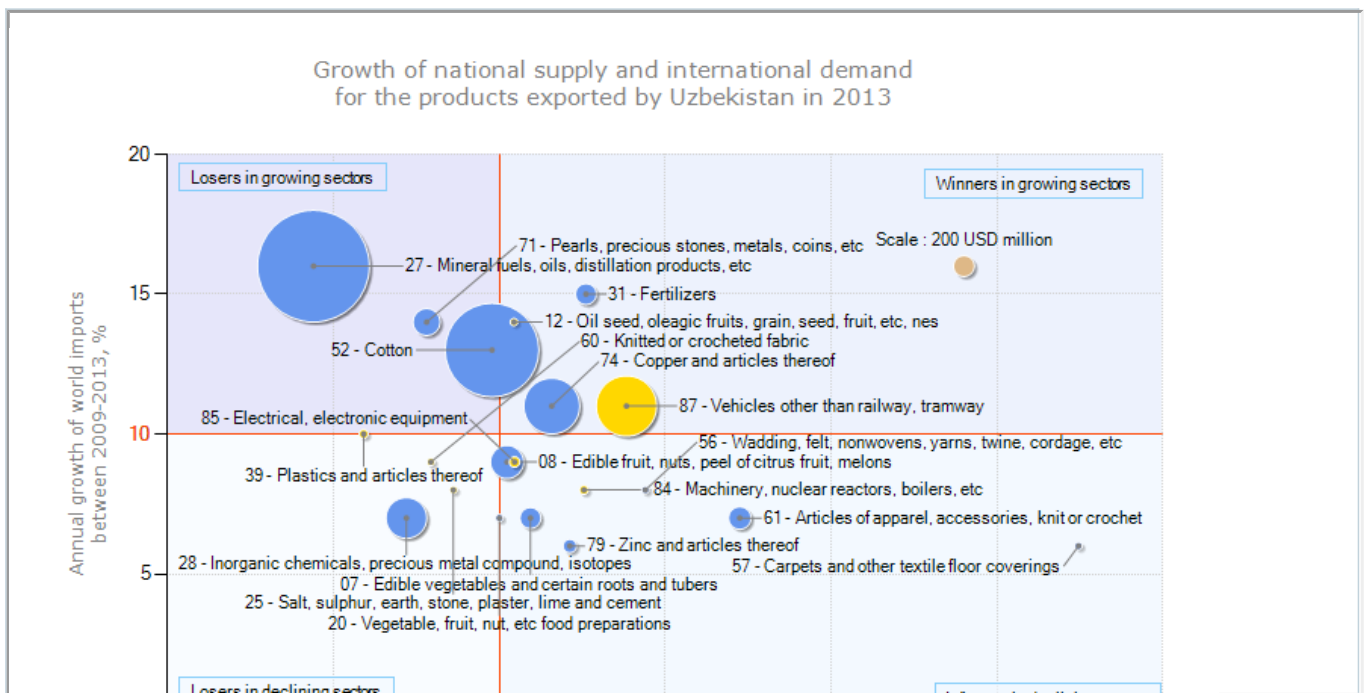
Source: ITC Trade Competitiveness Map.
Note: Uzbekistan has not yet reported its trade statistics for the full nation under review and figures are based on mirror statistics (statistics reported by partner countries).

3.2.4 Sectoral Diversification in Destinations - Import

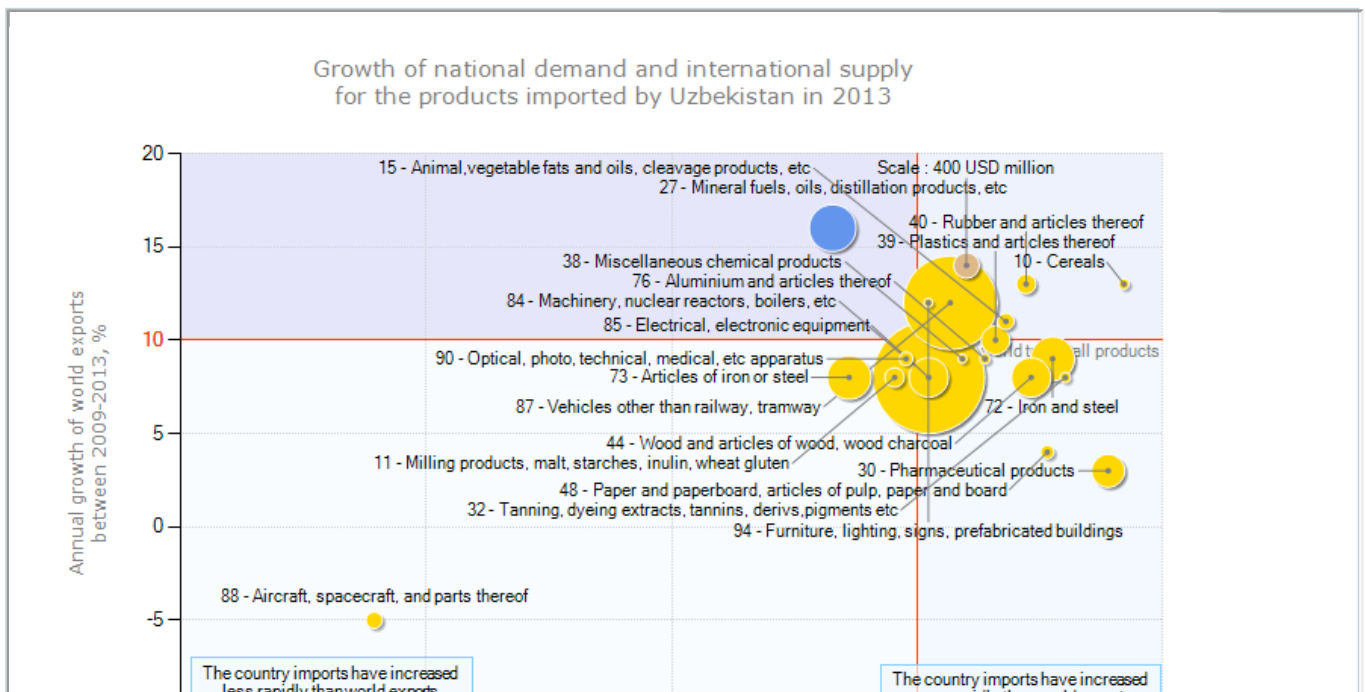
Sectoral diversification in origin for Uzbekistan's imports (mirror)

Sector	Sector's import growth in value (% p.a) 2009-2013	Share of top 3 supplying countries in sector's imports		List of the top 3 supplying countries	
		2009	2013	2009	2013
		Leather products	28.2 %	74.5 %	87.0 %
Fresh food	26.6 %	50.1 %	63.6 %	China ; Kazakhstan ; Russian Federation	Kazakhstan ; China ; Poland
Textiles	18.8 %	81.3 %	84.9 %	Republic of Korea ; China ; Turkey	China ; Republic of Korea ; Turkey
Chemicals	18.7 %	46.8 %	47.9 %	Russian Federation ; China ; Republic of Korea	China ; Russian Federation ; Republic of Korea
Wood products	17.9 %	84.1 %	87.7 %	Russian Federation ; China ; Ukraine	Russian Federation ; Turkey ; China
Unclassified products	16.4 %	84.6 %	84.9 %	Germany ; United States of America ; Switzerland	United States of America ; Germany ; Switzerland
Electronic components	16.2 %	65.7 %	59.8 %	Russian Federation ; China ; Republic of Korea	China ; Russian Federation ; Republic of Korea
Minerals	15.0 %	96.4 %	95.0 %	Kazakhstan ; Russian Federation ; Czech Republic	Kazakhstan ; Russian Federation ; Republic of Korea

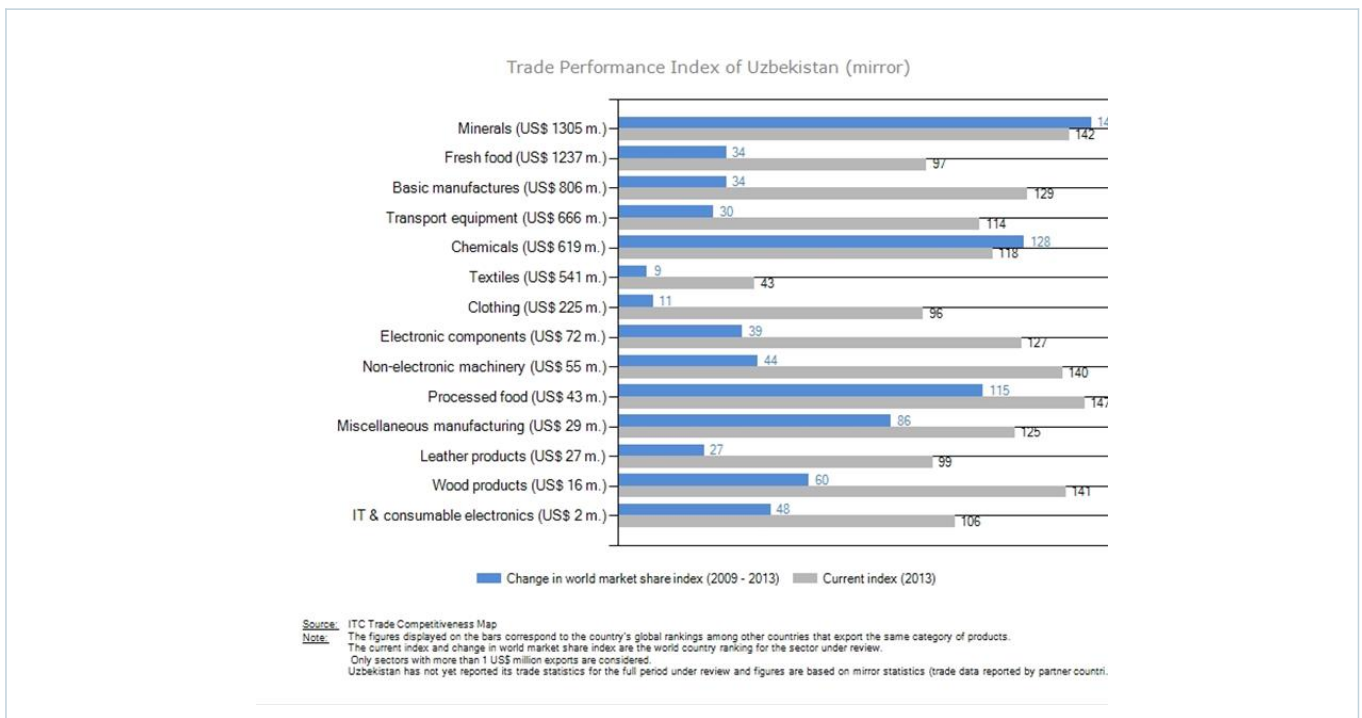
3.2.5 Sectors by World Demand - Export



3.2.6 Sectors by World Demand - Import



3.2.7 Trade Performance Index



4. Trade Strategy and Policy

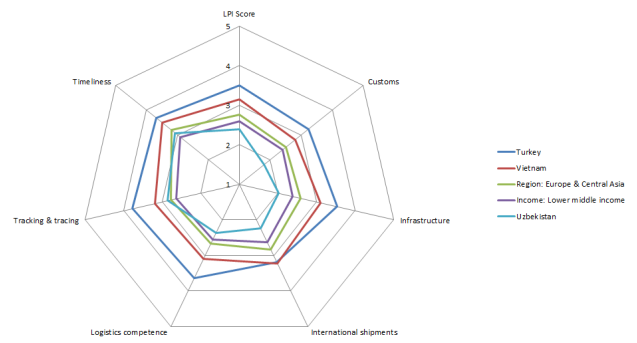
4.1 Trade and Development Strategies

Year	Strategy name	Sector
2009	UNDAF Uzbekistan 2010-2015 The United Nations Development Assistance Framework is aligned with the Millennium Development...	
2007	Welfare Improvement Strategy of Uzbekistan 2008-2010 The Welfare Improvement Strategy of Uzbekistan (WIS) is aligned with the Millennium...	
2006	National Sericulture Development Plan The plan aims at reestablishing the production of silk in Uzbekistan. It...	Silk

4.2 Domestic and Foreign Market Access

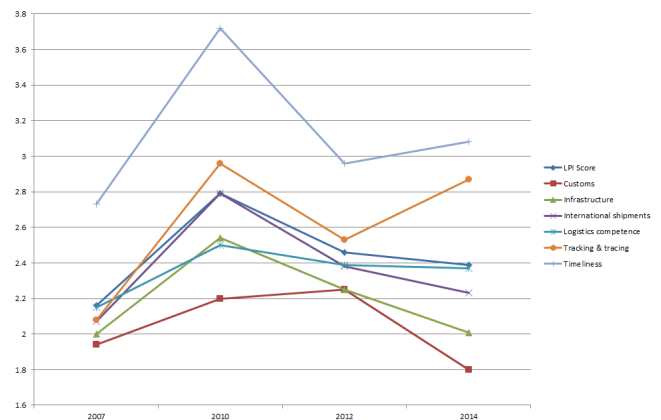
4.3 Trade Facilitation

Logistics Performance Index (LPI): Country Comparison



Source: World Bank, Logistics Performance Index (LPI)

Logistics Performance Index – Evolution



Source: World Bank, Logistics Performance Index (LPI)

4.4 Business and Regulatory Environment

Multilateral Trade Instruments

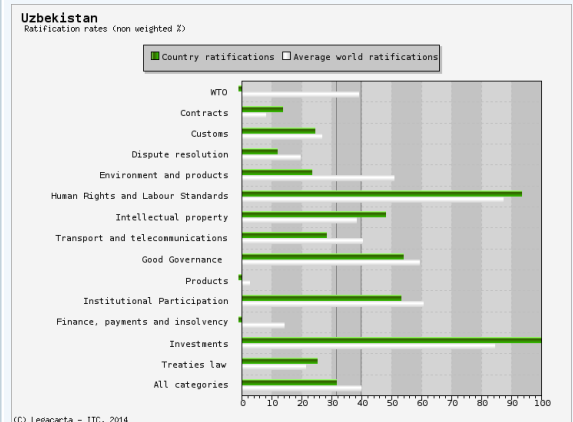
Abstract

The *Trade Treaties Map* tool is a web-based system on multilateral trade treaties and instruments designed to assist trade support institutions (TSIs) and policymakers in optimizing their country's legal framework on international trade

Instrument ratified :	85 / 266 instruments		
Ratification rate :	32%		
Weighted score :	39.5/100		
		Ratification Rate Rank	Weighted Score Rank
In World :		123 / 193	139 / 193
In Region :	Central Asia	4/ 6	4/ 6
In Development level :	Transition economy	26/ 28	26/ 28

Graph

Presents a visual illustration breaking down a country's ratification level according to various categories and compares it to the world average.



Instruments ratified

[Click here for a full list and more details about these multi-lateral trade instruments](#)

4.5 Infrastructure

5. ITC and the Country/Territory

5.1 ITC Projects

5.1.1 Current projects

No Current Projects Found!

5.1.2 Recent projects

No Recent Projects Found!

5.2 Events

5.2.1 Upcoming events

No data

5.2.2 Recent events

No data

5.3 ITC Contacts

Armen ZARGARYAN

Regional Trade Promotion Adviser

+41 22 730 0431

zargaryan@intracen.org

6. Trade Information Sources and Contacts

6.1 Trade Information Sources

This section provides a list of country specific print and online publications on trade-related topics, including both ITC and external sources.

6.1.1 ITC publications

Financing a Sustainable Linkage : The ADFIAP Experience



Paper presented at ITC Executive Forum : 'Bringing the Poor into the Export Process : Linkages and Strategic Implications', Berlin, Germany, 27-30 September, 2006 - focuses on development banks and...

[Read more](#)

Economic Cooperation Organization: Expanding Intra- Regional Trade - Contributing to Improve Healthcare Access in the ECO Region



[Read more](#)

Identifying Export Potential Among Selected Central Asian CIS Member Countries



[Read more](#)

Uzbekistan: Supply and Demand Survey on Food and Beverages (Ref. BSM Food and Beverages, Kazakhstan 2003)



[Read more](#)

Etude sur la soie 2001: Examen des tendances internationales de la production et du commerce. - 6ème ed



Etude mondiale de la production et du commerce de la soie, fil de soie, tissus et vêtements en soie - donne une vue d'ensemble de la production, du commerce international,...

[Read more](#)

Buyers/Sellers Meeting on Food, Agricultural Products, Construction Materials and Equipment



[Read more](#)

Buyers/Sellers Meeting on Food and Beverages



[Read more](#)

Central Asia at the Crossroads of Foreign Trade: Opportunities and Challenges



Working document for the Technical Round Table Meeting, Almaty, Kazakhstan, 1-2 July 2003, addressing key issues in foreign trade development in Central Asia - reviews economic situation of Central Asian...

[Read more](#)

Export Quality Management : An Answer Book for Small and Medium-sized Exporters. - [Kazakhstan, Kyrgyzstan, Tajikistan, Uzbekistan]



Questions and answers on all aspects of quality control and management directed to exporters in Kazakhstan, Kyrgyzstan, Tajikistan, and Uzbekistan - covers technical regulations and standards, product certification, testing, metrology,...

[Read more](#)

Uzbekistan: Supply Survey on Food, Agricultural Products, Construction Materials and Equipment



Survey on the supply of food, agricultural products, construction materials and equipment in Uzbekistan - examines the significance of these three product sectors to the economy of the country; reviews...

[Read more](#)

Bringing Down the Barriers : Defining the Priorities for Export Development. - Uzbekistan



Paper presented at ITC World Export Development Forum : 'Bringing down the Barriers - Charting a Dynamic Export Development Agenda', Montreux, Switzerland, 8-11 October, 2007 - focuses on Uzbekistan's export-led...

[Read more](#)

Intra-Regional Trade Opportunities in Pharmaceutical Products



[Read more](#)

Identifying Intra-Regional Export Potential in Agro-Products and Processed Foods



[Read more](#)

State of e-Business and Potential for Development in Uzbekistan



Report assessing e-preparedness of Uzbekistan from the perspective of small and medium enterprises, in order to provide a better understanding of the potential and constraints regarding e-trade - provides an...

[Read more](#)



Survey of world production and trade of silk, silk yarn, silk fabrics and silk clothing - provides overview of production, international trade, consumption, generic promotion of raw silk and various...

[Read more](#)

Promotion and Development of Export-Oriented Joint Ventures Between Developing Countries and the Republics of the Commonwealth of Independent States



Compilation of papers presented at workshop organized by ITC in collaboration with Academy of Foreign Trade, in Moscow, 7-11 October 1991 - gives overview on joint ventures activities and their...

[Read more](#)

Uzbekistan: Demand Survey on Pharmaceutical Products



Demand survey on pharmaceutical products in Uzbekistan - outlines market size and reviews import policy and procedures; also provides recommendations; annexes include list of useful addresses, company profiles and statistical...

[Read more](#)

6.1.2 Selected printed information sources

- [2005 Europe and CIS's Telecommunication/ICT Markets and Trends](#)
- [2007 Trade Facilitation in Selected Landlocked Countries in Asia](#)
- [2000 Electronic Commerce for Transition Economies in the Digital Age: Forum Proceedings](#)
- [2005 Central Asia Human Development Report : Bringing Down Barriers : Regional Cooperation for Human Development and Human Security](#)

- 2010 Improving Border Management to Facilitate Trade in SPECA : Challenges and Prospects
- 2003 Towards a Knowledge-Based Economy: Uzbekistan
- 2003 Trade Finance for Small and Medium-Sized Enterprises in CIS Countries
- 2011 Situation mondiale de l'alimentation et de l'agriculture
- 2012 Transition Report
- 2003 Tacis Regional Cooperation: Strategy Paper and Indicative Programme 2004-2006
- 2004 - Baffes J Cotton : Market setting, trade policies, and issues
- 2006 - Welter F ... [et al.] Enterprising Women in Transition Economies
- 2007 - Sergi B S; , eds. Industries and Markets in Central and Eastern Europe
- 2000 Best Practice in Business Incubation
- 2010 Environmental Performance Reviews: Uzbekistan Second Review
- 2007 Enhancing the Competitiveness of SMEs : Subnational Innovation Systems and Technological Capacity-Building Policies
- 2010 - Kaminski B, Mitra S Skeins of Silk : Borderless Bazaars and Border Trade in Central Asia
- 1998 Trade and Investment Complementarities among the South-Western Member Countries of ESCAP
- 1994 Sources of European Economic and Business Information. - 6th ed
- 2006 Voyage aux pays du coton : Petit précis de mondialisation
- 2002 International Practice in Technology Foresight
- 2003 Women's Entrepreneurship in Eastern Europe and CIS Countries
- 2009 Investment Guide to the Silk Road
- 2004 Access to Financing and ICT for Women Entrepreneurs in the UNECE Region
- 2006 Textile Industry in Uzbekistan : Problems and Prospects
- 2008 Perfil de la Industria Paraguaya de Software
- 2009 Characteristics of Malaysia's Animal Feed Market
- 2014 Perspectives on Global Development 2014: Boosting Productivity to Meet the Middle-Income Challenge
- 2010 Mobilizing Aid for Trade for SPS-Related Technical Cooperation in the Greater Mekong Sub-Region
- 2010 Leather Garments in the EU
- 2006 Overview of the Current State of Organic Agriculture in Kenya, Uganda and the Republic of Tanzania and the Opportunities for Regional Harmonization
- 2007 Export Diversification and Value Addition for Human Development : Addressing the Impact of the Agreement on Textiles and Clothing Expiration on Cambodia
- 2006 - Ruffing, Lorraine Deepening Development Through Business Linkages
- 2012 OECD Economic Surveys: Chile
- 2005 - Magder, D Egypt after the Multi-Fiber Arrangement: Global Apparel and Textile Supply Chains as a Route for Industrial Upgrading
- 2006 Bangladesh: Furniture Export Market Sector Brief
- 2012 Cotton Contamination Surveys, 2001 - 2003 - 2005 - 2007 - 2009 - 2011
- 2006 - Boutou, Olivier Management de la sécurité des aliments : De l'HACCP à l'ISO 22000
- 2006 Trading up : Economic Perspectives on Development Issues in the Multilateral Trading System
- 2004 Perfiles de mercado para productos bolivianos en los mercados de Argentina, Brasil, Chile, Colombia, Ecuador, México, Paraguay, Perú, Uruguay y Venezuela
- 2010 Vietnam: Oilseeds and Products
- 2007 Organic Farming in the Czech Republic: 2007 Yearbook
- 2007 - Gibbon P; Bolwig S Economics of Certified of Organic Farming in Tropical Africa: A Preliminary Assessment
- 2006 The Relationship of Third-party Certification (TPC) to Sanitary / Phytosanitary (SPS) Measures and the International Agri-Food Trade; Case Study: Guatemala- with Emphasis on Food Safety
- 2007 - Ismail F Mainstreaming Development in the WTO : Developing Countries in the Doha Round
- 2009 Market Report. Focus on the Nordic Market - Fresh Fruit and Vegetables
- 2001 - Karlöf, Bengt Benchmarking : Good Examples as a Lever for Development
- 2003 - Martin W; Pangestu M, eds. Options for Global Trade Reform : A View from the Asia-Pacific
- 2010 L'industrie sri lankaise du textile-habillement

- 2000 - Hauber, Christiane Formation, Prevention & Determination of Cr (VI) in Leather

6.1.3 Selected online information sources

- Economic Cooperation Organization (ECO)
- Gender Virtual Library
- Interfax
- Central and Eastern Europe Business Directory (CEEBD)
- Interstate Statistical Committee of the Commonwealth of Independent States
- Center for Economic Research
- Exhibitions of Russia
- SME Trade Center
- Black, Caspian Seas and Central Asia Silk Association
- Eurasianet
- Russian Union of Exhibitions and Fairs (RUEF)
- Georgian National Investment Agency
- Times of Central Asia
- Shanghai Cooperation Organisation (SCO)
- Governmental Portal of the Republic of Uzbekistan for Business
- Uzbekistan Daily

6.2 Trade Contacts

Official Name	Address	City	Phone Number	Fax Number	Email	Website
Chamber of Commodity Producers and Entrepreneurs of the Republic of Uzbekistan	6 Bukhoro Str	Tashkent	998 71 132 0193	998 71 133 3799 / 32 0903	root@ptp.co.uz	www.spc.gov.uz/
Chamber of Commerce and Industry of Uzbekistan	Amir Temur Avenue 4	Tashkent	+998 71 133 06 99	+998 71 133 09 03	info@chamber.uz	http://www.chamber.uz/
Business Communication Centre	16-a, Shakhrisabz Street	Tashkent	+998 71 1526679	+998 71 1527088	bcctash@bcc.com.uz	http://www.bcc.com.uz